

Ref: KFL/BSE/2021-22/99

September 21, 2021

To,  
The Manager,  
Department of Corporate Services,  
B.S.E. Limited, 25<sup>th</sup> Floor,  
P.J. Towers, Dalal Street,  
Fort, Mumbai-400 001

Respected Sir/Ma'am,

**Sub: Intimation under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In pursuance to our letter ref. no. **KFL/BSE/2021-22/96** dated September 16, 2021, we hereby inform you that the Board of Directors ("**Board**") of Kogta Financial (India) Limited (the "**Company**") has passed below mentioned agenda items through resolution by circulation, today i.e. Tuesday, September 21, 2021, to raise funds by issuance of new non-convertible debt securities on private placement basis, to the eligible investor(s) as identified by the Board.

1. To consider and approve matters related to the private placement of up to 750 (seven hundred and fifty) rated, listed, senior, secured, redeemable, taxable, market linked, principal protected non-convertible debentures in dematerialised form having a face value of INR 10,00,000/- (Indian Rupees ten lakh) each, aggregating upto INR 75,00,00,000/- (Indian Rupees seventy five crores only) to Northern Arc Capital Limited and Northern Arc Money Market Alpha Trust;
2. To consider and approve matters related to the private placement of up to 300 (three hundred) rated, listed, senior, unsecured, redeemable, taxable, market linked, principal protected non-convertible debentures in dematerialised form having a face value of INR 10,00,000/- (Indian Rupees ten lakh) each, aggregating upto INR 30,00,00,000/- (Indian Rupees thirty crores only) to Northern Arc Income Builder Fund Series II; and
3. To consider and approve matters related to the private placement of up to 500 (five hundred) rated, listed, senior, secured, redeemable, taxable, non-convertible market linked debentures in dematerialised form having a face value of INR 10,00,000/- (Indian Rupees ten lakh) each, aggregating upto INR 50,00,00,000/- (Indian Rupees fifty crores only) to Kotak Mahindra Investments Limited.



**Kogta Financial (India) Limited**

CIN - U67120RJ1996PLC011406

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The Board was requested to provide its approval on above agenda items (through circular resolution) till 07:00 P.M. of September 21, 2021 and the said agenda items were approved by requisite majority within the provided timeline.

We request you to kindly take on record the aforesaid information and acknowledge the same.

Thanking you,

Yours faithfully,

**For Kogta Financial (India) Limited**

*Rahul Agrawal*

**Rahul Agrawal**  
**Company Secretary**  
**& Compliance Officer**  
**M. No.: F10834**

